

Nifty signals flat start; India June manufacturing PMI eyed!!

- Indian benchmark indices Sensex and Nifty are expected to open on a flat note with a slight positive bias on July 1, tracking Nifty, which was trading around 25,528 earlier this morning. Key factors likely to guide market sentiment today include the final manufacturing PMI data for June from India and China, Federal Reserve Chair Jerome Powell's speech at the 2025 ECB Forum in Portugal, mixed global cues, ongoing strength in primary market activity, and institutional investment trends. On Monday, the 30-share benchmark index ended at 83606.46 down by -452.44 points or by -0.54 % and then NSE Nifty was at 25517.05 down by -120.75 points or by -0.47 %.
- On the global front, Asia-Pacific markets traded mixed on Tuesday as investors weighed record highs on Wall Street against concerns over the global impact of US President Donald Trump's tariff stance, with his 90-day reprieve on tariffs set to expire next week. Nikkei was down 0.87 per cent after hitting an 11-month high in the prior session, while the Topix slipped 0.52 per cent. In contrast, Kospi rose 1.83 per cent and ASX 200 edged up 0.15 per cent. Markets in Hong Kong remained shut for a public holiday. The S&P 500 gained 0.52 per cent to close at 6,204.95, the Nasdaq rose 0.47 per cent to 20,369.73, and the Dow Jones added 275.50 points, or 0.63 per cent, to finish at 44,094.77.
- Back home, Top traded Volumes on NSE Nifty – Jio Financial Services Ltd. 36746297.00, Eternal Ltd. 21588949.00, Bharat Electronics Ltd. 20350621.00, State Bank of India 19652607.00, Tata Steel Ltd. 15842285.00, On NSE, total number of shares traded was 440.41 Crore and total turnover stood at Rs. 108191.76 Crore. On NSE Future and Options, total number of contracts traded in index futures was 132573 with a total turnover of Rs. 25722.19 Crore. Along with this total number of contracts traded in stock futures were 1049190 with a total turnover of Rs. 74949.19 Crore. Total numbers of contracts for index options were 59952819 with a total turnover of Rs. 11547849.85 Crore. and total numbers of contracts for stock options were 4046151 with a total turnover of Rs. 298947.77 Crore.
- The FIIs on 30/06/2025 stood as net buyer in equity and debt. Gross equity purchased stood at Rs. 24067.43 Crore and gross debt purchased stood at Rs. 849.38 Crore, while the gross equity sold stood at Rs. 18392.65 Crore and gross debt sold stood at Rs. 1065.00 Crore. Therefore, the net investment of equity and debt reported were Rs. 5674.78 Crore and Rs. -215.62.

for assistance only and is not intended to be and must not alone be taken as the basis for an investment decision. The user assumes the entire risk of any use made of this information. Each recipient of this report should make such investigation as it deems necessary to arrive at an independent evaluation of an investment in Securities referred to in this document (including the merits and risks involved), and should consult his own advisors to determine the merits and risks of such investment. The views expressed may not be suitable for all investors